

Schedule 2

Disclosure of Dealings: Trust Scheme Period (i.e. the period from 22 January 2020 to the date on which the Trust Scheme becomes effective and binding or lapses)

To: **An Authorised Person**
For and on behalf of CapitaLand Mall Trust Management Limited

From: BlackRock, Inc.

Relationship to the CapitaLand group: Associate of CapitaLand Mall Trust

Date: 07 August 2020

1. Disclosure of Dealings in CCT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
7-Aug-20	12,200		1.63 SGD	192,508,000
7-Aug-20	13,300		1.63 SGD	192,521,300
7-Aug-20	119,300		1.6125 SGD	192,640,600
7-Aug-20	4,000		1.61 SGD	192,644,600
7-Aug-20	1,400		1.6086 SGD	192,646,000
7-Aug-20	11,500		1.6086 SGD	192,657,500
7-Aug-20		8,000	N/A - In-specie Transfer	192,649,500
7-Aug-20	648,900		N/A - Stock Loan Return	193,298,400

BlackRock, Inc. owns or controls 193,298,400 CCT Units after the dealings reported above, representing approximately 5.01% percent. of the total number of issued CCT Units¹.

¹ Calculated based on a total of 3,861,876,136 CCT Units.

2. Disclosure of Dealings in CMT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
7-Aug-20	11,600		1.88 SGD	172,466,540
7-Aug-20	8,000		1.88 SGD	172,474,540
7-Aug-20	11,700		1.88 SGD	172,486,240
7-Aug-20	2,200		1.86 SGD	172,488,440
7-Aug-20		6,600	1.8669 SGD	172,481,840
7-Aug-20		8,700	1.8669 SGD	172,473,140
7-Aug-20	78,100		1.88 SGD	172,551,240
7-Aug-20		6,400	1.88 SGD	172,544,840
7-Aug-20		6,400	1.88 SGD	172,538,440
7-Aug-20		5,900	N/A - In-specie Transfer	172,532,540

BlackRock, Inc. owns or controls 172,532,540 CMT Units after the dealings reported above, representing approximately 4.68% percent. Of the total number of issued CMT Units².

3. Disclosure of Dealings in CCT Convertible Securities during the Trust Scheme Period

Date of Grant/Exercise of Convertible Securities	Nature of Dealing	Number of underlying CCT Units	Dealing Price (S\$)	Consideration Paid or Received
7-Aug-20	Contract for Difference - Buying to Close	15,000	1.6077 SGD	24,129.97 SGD
7-Aug-20	Contract for Difference - Buying to Close	118,800	1.6077 SGD	191,109.35 SGD
7-Aug-20	Contract for Difference - Buying	155,400	1.6117 SGD	182,769.99 USD
7-Aug-20	Contract for Difference - Buying to Close	2,600	1.6131 SGD	4,196.57 SGD
7-Aug-20	Contract for Difference - Buying to Close	67,600	1.6084 SGD	108,793.08 SGD
7-Aug-20	Contract for Difference - Buying to Close	131,800	1.6113 SGD	212,496.76 SGD

² Calculated based on a total of 3,690,154,580 CMT Units.

4. Disclosure of Dealings in CMT Convertible Securities during the Trust Scheme Period

Date of Grant/Exercise of Convertible Securities	Nature of Dealing	Number of underlying CMT Units	Dealing Price (S\$)	Consideration Paid or Received
7-Aug-20	Contract for Difference - Buying to Close	40,100	1.8727 SGD	75,140.33 SGD
7-Aug-20	Contract for Difference - Selling	6,500	1.8645 SGD	8,833.77 USD
7-Aug-20	Contract for Difference - Selling	26,900	1.8663 SGD	36,595.33 USD
7-Aug-20	Contract for Difference - Selling	4,900	1.8684 SGD	6,673.23 USD

The information relating to us/me or my close relatives (if applicable) is provided to the best of our/my knowledge, on a “best efforts” basis. I/We confirm that I/we agree to the CMT Manager disclosing the information provided herein to the Securities Industry Council and other regulatory authorities as may be required or necessary, such other persons as the CMT Manager may in its absolute discretion deem necessary or appropriate and in any public document which may be required by any regulatory authority or by any law or regulation (including, without limitation, the Singapore Code on Take-overs and Mergers).

I/We will promptly notify the CMT Manager should any of the said information prove to be untrue or incorrect in any respect between the date of this disclosure and the latest practicable date prior to the printing of the Scheme Document. In the absence of such notification, the parties involved in the preparation of the Scheme Document are entitled to assume that the information hereby furnished is true, accurate and complete and remains unchanged.

Yours faithfully,



Name: Jing Wu on behalf of BlackRock, Inc.