

## Schedule 2

### Disclosure of Dealings: Trust Scheme Period (i.e. the period from 22 January 2020 to the date on which the Trust Scheme becomes effective and binding or lapses)

To: **An Authorised Person**

For and on behalf of CapitaLand Mall Trust Management Limited and CapitaLand Commercial Trust Management Limited

From: BlackRock, Inc.

Relationship to the CapitaLand group: Associate of CapitaLand Mall Trust and CapitaLand Commercial Trust

Date: 27 August 2020

#### 1. Disclosure of Dealings in CCT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
27-Aug-20	3,311		1.6001 SGD	196,159,334
27-Aug-20	44,600		1.6033 SGD	196,203,934
27-Aug-20	8,000		1.6033 SGD	196,211,934
27-Aug-20	360,600		1.6033 SGD	196,572,534
27-Aug-20		240,000	1.6166 SGD	196,332,534
27-Aug-20		161,300	1.6083 SGD	196,171,234
27-Aug-20		3,400	1.6102 SGD	196,167,834
27-Aug-20		157,800	N/A - In-specie Transfer	196,010,034
27-Aug-20	39,800		N/A - Stock Loan Return	196,049,834

BlackRock, Inc. owns or controls 196,049,834 CCT Units after the dealings reported above, representing approximately 5.08% percent. of the total number of issued CCT Units<sup>1</sup>.

<sup>1</sup> Calculated based on a total of 3,861,876,136 CCT Units.

**2. Disclosure of Dealings in CMT Units during the Trust Scheme Period**

<b>Date of Acquisition / Disposal</b>	<b>Number of Shares Acquired</b>	<b>Number of Shares Disposed of</b>	<b>Price Transacted</b>	<b>Holdings in Shares following the Transaction</b>
27-Aug-20	2,959		1.8604 SGD	185,430,900
27-Aug-20	45,100		1.86 SGD	185,476,000
27-Aug-20	15,600		1.86 SGD	185,491,600
27-Aug-20	317,200		1.86 SGD	185,808,800
27-Aug-20		238,000	1.8875 SGD	185,570,800
27-Aug-20		3,700	1.8875 SGD	185,567,100
27-Aug-20		1,100	1.8764 SGD	185,566,000
27-Aug-20		149,800	N/A - In-specie Transfer	185,416,200
27-Aug-20		45,000	N/A - Stock Loan	185,371,200

BlackRock, Inc. owns or controls 185,371,200 CMT Units after the dealings reported above, representing approximately 5.02% percent. Of the total number of issued CMT Units<sup>2</sup>.

**3. Disclosure of Dealings in CCT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CCT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
27-Aug-20	Contract for Difference - Selling to Open	13,600	1.6095 SGD	21,876.07 SGD
27-Aug-20	Contract for Difference - Selling to Open	82,200	1.6064 SGD	96,664.86 USD
27-Aug-20	Contract for Difference - Selling to Open	310,900	1.6052 SGD	365,354.67 USD

<sup>2</sup> Calculated based on a total of 3,690,154,580 CMT Units.

**4. Disclosure of Dealings in CMT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CMT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
27-Aug-20	Contract for Difference - Buying to Close	19,200	1.8755 SGD	36,031.20 SGD
27-Aug-20	Contract for Difference - Selling to Open	75,800	1.8718 SGD	141,797.31 SGD

The information relating to us/me or my close relatives (if applicable) is provided to the best of our/my knowledge, on a “best efforts” basis. I/We confirm that I/we agree to the CMT Manager and CCT Manager disclosing the information provided herein to the Securities Industry Council and other regulatory authorities as may be required or necessary, such other persons as the CMT Manager and CCT Manager may in its absolute discretion deem necessary or appropriate and in any public document which may be required by any regulatory authority or by any law or regulation (including, without limitation, the Singapore Code on Take-overs and Mergers).

I/We will promptly notify the CMT Manager and CCT Manager should any of the said information prove to be untrue or incorrect in any respect between the date of this disclosure and the latest practicable date prior to the printing of the Scheme Document. In the absence of such notification, the parties involved in the preparation of the Scheme Document are entitled to assume that the information hereby furnished is true, accurate and complete and remains unchanged.

Yours faithfully,



Name: Jing Wu on behalf of BlackRock, Inc.