

## Schedule 2

### Disclosure of Dealings: Trust Scheme Period (i.e. the period from 22 January 2020 to the date on which the Trust Scheme becomes effective and binding or lapses)

To: **An Authorised Person**

For and on behalf of CapitaLand Mall Trust Management Limited and CapitaLand Commercial Trust Management Limited

From: BlackRock, Inc.

Relationship to the CapitaLand group: Associate of CapitaLand Mall Trust and CapitaLand Commercial Trust

Date: 15 September 2020

#### 1. Disclosure of Dealings in CCT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
15-Sep-20		44,800	1.71 SGD	197,494,002
15-Sep-20		5,600	1.71 SGD	197,488,402
15-Sep-20		25,585	1.7097 SGD	197,462,817
15-Sep-20	157,200		1.7198 SGD	197,620,017
15-Sep-20		137,400	N/A - Stock Loan	197,482,617

BlackRock, Inc. owns or controls 197,482,617 CCT Units after the dealings reported above, representing a approximately 5.11% percent. of the total number of issued CCT Units<sup>1</sup>.

<sup>1</sup> Calculated based on a total of 3,861,876,136 CCT Units.

**2. Disclosure of Dealings in CMT Units during the Trust Scheme Period**

<b>Date of Acquisition / Disposal</b>	<b>Number of Shares Acquired</b>	<b>Number of Shares Disposed of</b>	<b>Price Transacted</b>	<b>Holdings in Shares following the Transaction</b>
15-Sep-20		42,000	2.01 SGD	196,974,506
15-Sep-20		22,865	2.01 SGD	196,951,641
15-Sep-20		1,400	2.0143 SGD	196,950,241
15-Sep-20		77,500	2.015 SGD	196,872,741
15-Sep-20		29,100	2.015 SGD	196,843,641
15-Sep-20	67,200		2.0181 SGD	196,910,841
15-Sep-20		28,900	2.0162 SGD	196,881,941
15-Sep-20		700	2.0186 SGD	196,881,241
15-Sep-20		68,800	N/A - In-specie Transfer	196,812,441
15-Sep-20		300,000	N/A - Stock Loan	196,512,441

BlackRock, Inc. owns or controls 196,512,441 CMT Units after the dealings reported above, representing a approximately 5.33% percent. Of the total number of issued CMT Units<sup>2</sup>.

<sup>2</sup> Calculated based on a total of 3,690,154,580 CMT Units.

**3. Disclosure of Dealings in CCT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CCT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
15-Sep-20	Contract for Difference - Buying	33,600	1.7236 SGD	57,947.7 SGD
15-Sep-20	Contract for Difference - Buying	5,500	1.7236 SGD	9,485.49 SGD
15-Sep-20	Contract for Difference - Buying	1,300	1.7231 SGD	2,241.38 SGD
15-Sep-20	Contract for Difference - Buying	21,800	1.7204 SGD	37,527.22 SGD
15-Sep-20	Contract for Difference - Buying	49,300	1.7247 SGD	85,078.73 SGD
15-Sep-20	Contract for Difference - Buying	4,000	1.7247 SGD	6,902.94 SGD
15-Sep-20	Contract for Difference - Buying	22,700	1.7231 SGD	39,137.83 SGD
15-Sep-20	Contract for Difference - Buying	4,300	1.7253 SGD	7,423.24 SGD
15-Sep-20	Contract for Difference - Buying	461,700	1.7228 SGD	584,971.88 USD

**4. Disclosure of Dealings in CMT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CMT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
15-Sep-20	Contract for Difference - Buying	1,400	2.0186 SGD	2,827.74 SGD
15-Sep-20	Contract for Difference - Selling	21,100	2.0117 SGD	31,180.74 USD
15-Sep-20	Contract for Difference - Selling	140,400	2.0145 SGD	207,776.74 USD

The information relating to us/me or my close relatives (if applicable) is provided to the best of our/my knowledge, on a “best efforts” basis. I/We confirm that I/we agree to the CMT Manager and CCT Manager disclosing the information provided herein to the Securities Industry Council and other regulatory authorities as may be required or necessary, such other persons as the CMT Manager and CCT Manager may in its absolute discretion deem necessary or appropriate and in any public document which may be required by any regulatory authority or by any law or regulation (including, without limitation, the Singapore Code on Take-overs and Mergers).

I/We will promptly notify the CMT Manager and CCT Manager should any of the said information prove to be untrue or incorrect in any respect between the date of this disclosure and the latest practicable date prior to the printing of the Scheme Document. In the absence of such notification, the parties involved in the preparation of the Scheme Document are entitled to assume that the information hereby furnished is true, accurate and complete and remains unchanged.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Wu Jo' followed by a horizontal line.

Name: Jing Wu on behalf of BlackRock, Inc.