SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

3 (Electronic Format)

FORM

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: CapitaLand Commercial Trust ("CCT") 2. Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust Ø Real Estate Investment Trust Name of Trustee-Manager/Responsible Person: CapitaLand Commercial Trust Management Limited ("CCTML") 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Ø Yes (Please proceed to complete Parts III & IV)

4. Date of notification to Listed Issuer:

28-Oct-2020

Part III - Substantial Shareholder(s))/Unitholder(s) Details
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[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A

1. Name of Substantial Shareholder/Unitholder:

E-Pavilion Pte. Ltd.

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

28-Oct-2020

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (1) (*if different from item 4 above, please specify the date*):

28-Oct-2020

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	215,869,742	0	215,869,742
As a percentage of total no. of voting shares/t	5.58	0	5.58
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			, otal
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	0	0

8.	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]				
	Not applicable.				
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	 E-Pavilion Pte. Ltd. is a direct wholly owned subsidiary of CapitaLand Investments Pte Ltd. SBR Private Limited is a direct wholly owned subsidiary of CapitaLand (Office) Investments Pte Ltd. CapitaLand Investments Pte Ltd and CapitaLand (Office) Investments Pte Ltd are direct wholly owned subsidiaries of CapitaLand Singapore Limited. CapitaLand Singapore Limited is a direct wholly owned subsidiary of CapitaLand Limited. 				
	Please refer to the chart attached in item 10 below for details.				
10.	Attachments (<i>if any</i>): 👔				
	(The total file size for all attachment(s) should not exceed 1MB.)				
11.	If this is a replacement of an earlier notification, please provide:				
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):				
	(b) Date of the Initial Announcement:				
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:				
12.	Remarks (<i>if any</i>):				
	In relation to item 7 of Part III:				
	The percentages of total number of ordinary voting units "Immediately before the transaction" and "Immediately after the transaction" are calculated based on the 3,861,876,136 units in CCT ("CCT Units") in issue as at 28 February 2020.				
<u>Sub</u>	stantial Shareholder/Unitholder B				
1.	Name of Substantial Shareholder/Unitholder:				
	CapitaLand Investments Pte Ltd				
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No				

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - ✓ Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

28-Oct-2020

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest () (*if different from item 4 above, please specify the date*):

28-Oct-2020

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	215,869,742	215,869,742
As a percentage of total no. of voting shares/():	0	5.58	5.58
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	0	0
As a percentage of total no. of voting shares/ເງ:	0	0	0

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

CapitaLand Investments Pte Ltd's deemed interest in the 215,869,742 CCT Units arises through the direct interest of its wholly owned subsidiary, E-Pavilion Pte. Ltd., in CCT Units.

Please refer to the chart attached in item 10 below for details.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please refer to the chart attached in item 10 below for details. 10. Attachments (if any): () (In the total life size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 16-digit transaction attached the Initial Announcement: (c) In relation to item 7 of Part III: The percentages of total number of ordinary voting units "Immediately before the transa	4	 SBR Private Limited is a direct wholly owned subsidiary of CapitaLand (Office) Investments Pte Ltd. CapitaLand Investments Pte Ltd and CapitaLand (Office) Investments Pte Ltd are direct wholly owned subsidiaries of CapitaLand Singapore Limited.
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5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the	2. [] 3.	Name of Substantial Shareholder/Unitholder: SBR Private Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	2. [] 3.	Name of Substantial Shareholder/Unitholder: SBR Private Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde Ceasing to be a Substantial Shareholder/Unitholder
	2. [3. [4.	Name of Substantial Shareholder/Unitholder: SBR Private Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest:

28-Oct-2020

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	746,646,934	0	746,646,934
As a percentage of total no. of voting shares/ເງ:	19.33	0	19.33
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	0	0
As a percentage of total no. of voting shares/ເ	0	0	0

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Not applicable.			

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

E-Pavilion Pte. Ltd. is a direct wholly owned subsidiary of CapitaLand Investments Pte Ltd.
 SBR Private Limited is a direct wholly owned subsidiary of CapitaLand (Office) Investments Pte Ltd.
 CapitaLand Investments Pte Ltd and CapitaLand (Office) Investments Pte Ltd are direct wholly owned subsidiaries of CapitaLand Singapore Limited.
 CapitaLand Singapore Limited is a direct wholly owned subsidiary of CapitaLand Limited.

Please refer to the chart attached in item 10 below for details.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):	
	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3	
	which was attached in the Initial Announcement:	
12.	Remarks (if any):	
	In relation to item 7 of Part III:	
	The percentages of total number of ordinary voting units "Immediately before the transaction" and "Immediately after the transaction" are calculated based on the 3,861,876,136 CCT Units in issue as at 28 February 2020.	
Sub	stantial Shareholder/Unitholder D	
<u>3ub</u>	stantial Shareholder/Unitholder D	
1.	Name of Substantial Shareholder/Unitholder:	
	CapitaLand (Office) Investments Pte Ltd	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No	the
3.	Notification in respect of:	
	Becoming a Substantial Shareholder/Unitholder	
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unith	old
	Ceasing to be a Substantial Shareholder/Unitholder	
4.	Date of acquisition of or change in interest:	
	28-Oct-2020	
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or change in, interest (if different from item 4 above, please specify the date):	the
	28-Oct-2020	
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):	the
	Not applicable.	

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	746,646,934	746,646,934
As a percentage of total no. of voting shares/ເ	0	19.33	19.33
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest	Total 0

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

CapitaLand (Office) Investments Pte Ltd's deemed interest in the 746,646,934 CCT Units arises through the direct interest of its wholly owned subsidiary, SBR Private Limited, in CCT Units.

Please refer to the chart attached in item 10 below for details.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

E-Pavilion Pte. Ltd. is a direct wholly owned subsidiary of CapitaLand Investments Pte Ltd.
 SBR Private Limited is a direct wholly owned subsidiary of CapitaLand (Office) Investments Pte Ltd.
 CapitaLand Investments Pte Ltd and CapitaLand (Office) Investments Pte Ltd are direct wholly owned subsidiaries of CapitaLand Singapore Limited.

4. CapitaLand Singapore Limited is a direct wholly owned subsidiary of CapitaLand Limited.

Please refer to the chart attached in item 10 below for details.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
	In relation to item 7 of Part III:
	The percentages of total number of ordinary voting units "Immediately before the transaction" and "Immediately after the transaction" are calculated based on the 3,861,876,136 CCT Units in issue as at 28 February 2020.
<u>Sut</u>	ostantial Shareholder/Unitholder E
1.	Name of Substantial Shareholder/Unitholder:
	CapitaLand Singapore Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	28-Oct-2020
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest () (if different from item 4 above, please specify the date):
	28-Oct-2020
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Not applicable
7.	Quantum of total voting shares/units (including voting shares/units underlying
	rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	962,516,676	962,516,676

As a percentage of total no. of voting shares/ເ	0	24.92	24.92
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	3,861,876,136	3,861,876,136
As a percentage of total no. of voting shares/ເ	0	100	100

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

CapitaLand Singapore Limited's deemed interest in the 962,516,676 CCT Units (immediately before the Trust Scheme Settlement (as defined below)) arises through its direct wholly owned subsidiaries namely, (i) CapitaLand Investments Pte Ltd which in turn is deemed to have an interest in the CCT Units held by E-Pavilion Pte. Ltd.; and (ii) CapitaLand (Office) Investments Pte Ltd which in turn is deemed to have an interest in the CCT Units held by SBR Private Limited. E-Pavilion Pte. Ltd. and SBR Private Limited are unitholders of CCT.

On 28 October 2020, the 3,861,876,136 CCT Units were legally transferred to HSBC Institutional Trust Services (Singapore) Limited, as trustee of CapitaLand Mall Trust ("CMT") upon the settlement of the scheme consideration for the merger between CCT and CMT by way of a trust scheme of arrangement (the "Trust Scheme Settlement").

Immediately after the Trust Scheme Settlement, CapitaLand Singapore Limited's deemed interest in the 3,861,876,136 CCT Units arises through:

(i) its direct wholly owned subsidiary, CL Retail Singapore Pte. Ltd., which in turn is deemed to have an interest in the units in CMT ("CMT Units") held by its direct wholly owned subsidiaries, Albert Complex Pte Ltd, Pyramex Investments Pte Ltd and Premier Healthcare Services International Pte Ltd, which hold approximately 4.32%, 8.84% and 2.33% of all the CMT Units respectively;

(ii) its direct wholly owned subsidiary, CapitaLand Investments Pte Ltd, which in turn is deemed to have an interest in the CMT Units held by its direct wholly owned subsidiary, E-Pavilion Pte. Ltd., which holds approximately 2.40% of all the CMT Units; and

(iii) its direct wholly owned subsidiary, CapitaLand (Office) Investments Pte Ltd, which in turn is deemed to have an interest in the CMT Units held by its direct wholly owned subsidiary, SBR Private Limited, which holds approximately 8.31% of all the CMT Units.

Accordingly, CapitaLand Singapore Limited is deemed to be interested in approximately 26.20% of all the CMT Units and is therefore deemed to be interested in all 3,861,876,136 CCT Units held by CMT immediately after the Trust Scheme Settlement.

Please refer to the chart attached in item 10 below for details.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	2. SBR 3. Cap subsid 4. Cap	avilion Pte. Ltd. is a direct wholly owned subsidiary of CapitaLand Investments Pte Ltd. Private Limited is a direct wholly owned subsidiary of CapitaLand (Office) Investments Pte Ltd. DitaLand Investments Pte Ltd and CapitaLand (Office) Investments Pte Ltd are direct wholly owned diaries of CapitaLand Singapore Limited. DitaLand Singapore Limited is a direct wholly owned subsidiary of CapitaLand Limited.
	Please	e refer to the chart attached in item 10 below for details.
10.	Atta	chments (<i>if any</i>): 👔
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.		s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
		ition to item 7 of Part III:
	"Imm	ercentages of total number of ordinary voting units "Immediately before the transaction" and ediately after the transaction" are calculated based on the 3,861,876,136 CCT Units in issue as at 28
	Febru	ary 2020.
Sub		ary 2020.
	stantia	ary 2020. al Shareholder/Unitholder F
<u>Sub</u> 1.	stantia	ary 2020. al Shareholder/Unitholder F 👔 ne of Substantial Shareholder/Unitholder:
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	Stantia Nam Capit Is S Secu	ary 2020. al Shareholder/Unitholder F () the of Substantial Shareholder/Unitholder: aLand Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es
1.	Stantia Nam Capit Is S secu □ Y ✓ N	ary 2020. al Shareholder/Unitholder F al a Shareholder/Unitholder: aLand Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es
1. 2.	Stantia Nam Capit Is S secu ☐ Y ✔ N	ary 2020. al Shareholder/Unitholder F aLand Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o
1. 2.	Stantia Nam Capit Is S secu ⊇ Y V N Notif	ary 2020. al Shareholder/Unitholder F aLand Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o iication in respect of: ecoming a Substantial Shareholder/Unitholder
1. 2.	Stantia Nam Capit Is S Secu ☐ Y ✓ N Notif ☐ B ✓ C	ary 2020. al Shareholder/Unitholder F aLand Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es o iication in respect of: ecoming a Substantial Shareholder/Unitholder
1. 2.	Stantia Nam Capit Is S secu ☐ Y ✓ N Notif ☐ B ✓ C ☐ C	ary 2020. al Shareholder/Unitholder F () ne of Substantial Shareholder/Unitholder: aLand Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es o irication in respect of: ecoming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder teasing to be a Substantial Shareholder/Unitholder
1. 2. 3.	Stantia Nam Capit Is S secu ☐ Y ✓ N Notif ☐ B ✓ C ☐ C Date	ary 2020. al Shareholder/Unitholder F aLand Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es o irication in respect of: ecoming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

28-Oct-2020

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	1,136,254,079	1,136,254,079
As a percentage of total no. of voting shares/ເງ:	0	29.42	29.42
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			10101
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	3,861,876,136	3,861,876,136

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] CapitaLand Limited's deemed interest in the 1,136,254,079 CCT Units (immediately before the Trust Scheme Settlement) arises through its direct wholly owned subsidiaries namely, (i) CapitaLand Singapore Limited, which in turn is deemed to have an interest in the CCT Units held by E-Pavilion Pte. Ltd. and SBR Private Limited; and (ii) CapitaLand Financial Limited which in turn is deemed to have an interest in the CCT Units held by CCTML and Carmel Plus Pte. Ltd.. E-Pavilion Pte. Ltd., SBR Private Limited, CCTML and Carmel Plus Pte. Ltd. are unitholders of CCT.

On 28 October 2020, the 3,861,876,136 CCT Units were legally transferred to HSBC Institutional Trust Services (Singapore) Limited, as trustee of CMT upon the Trust Scheme Settlement.

Immediately after the Trust Scheme Settlement, CapitaLand Limited's deemed interest in the 3,861,876,136 CCT Units arises through:

(i) its indirect wholly owned subsidiaries held through its direct wholly owned subsidiary, CapitaLand Singapore Limited, namely, Albert Complex Pte Ltd, Pyramex Investments Pte Ltd, Premier Healthcare Services International Pte Ltd, E-Pavilion Pte. Ltd. and SBR Private Limited, which hold approximately 4.32%, 8.84%, 2.33%, 2.40% and 8.31% of all the CMT Units respectively; and

(ii) its indirect wholly owned subsidiaries held through its direct wholly owned subsidiary, CapitaLand Financial Limited, namely, CapitaLand Mall Trust Management Limited, CCTML and Carmel Plus Pte. Ltd., which hold approximately 0.76%, 1.93% and 0.01% of all the CMT Units respectively.

Accordingly, CapitaLand Limited is deemed to be interested in approximately 28.90% of all the CMT Units and is therefore deemed interested in all 3,861,876,136 CCT Units held by CMT immediately after the Trust Scheme Settlement.

Please refer to the chart attached in item 10 below for details.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

E-Pavilion Pte. Ltd. is a direct wholly owned subsidiary of CapitaLand Investments Pte Ltd.
 SBR Private Limited is a direct wholly owned subsidiary of CapitaLand (Office) Investments Pte Ltd.
 CapitaLand Investments Pte Ltd and CapitaLand (Office) Investments Pte Ltd are direct wholly owned subsidiaries of CapitaLand Singapore Limited.

4. CapitaLand Singapore Limited is a direct wholly owned subsidiary of CapitaLand Limited.

Please refer to the chart attached in item 10 below for details.

10. Attachments (if any):

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

In relation to item 7 of Part III:

The percentages of total number of ordinary voting units "Immediately before the transaction" and "Immediately after the transaction" are calculated based on the 3,861,876,136 CCT Units in issue as at 28 February 2020.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	 Voting shares/units Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (<i>conversion price known</i>)
	Others (<i>please specify</i>):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	2,725,622,057 CCT Units
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding</i> brokerage and stamp duties):
	0.720 new CapitaLand Mall Trust units and S\$0.259 in cash per CCT Unit
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	✓ Others (<i>please specify</i>):
	Pursuant to the merger of CapitaLand Commercial Trust and CapitaLand Mall Trust by way of a trust scheme of
	arrangement ("Trust Scheme") as set out in the scheme document despatched electronically to the unitholders of
	CapitaLand Commercial Trust on 4 September 2020, the completion and settlement of the Trust Scheme took place on 28 October 2020.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Michelle Koh

(b) Designation (*if applicable*):

Company Secretary

(c) Name of entity (*if applicable*): CapitaLand Limited

Transaction Reference Number (auto-generated):