



(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

CAPITALAND MALL TRUST

MANAGED BY

CAPITALAND MALL TRUST MANAGEMENT LIMITED

Your vote counts



Please give your voting instructions via Proxy Form.

Approvals sought

- 1 Proposed amendments to the deed of trust constituting CapitaLand Mall Trust (“CMT”);
- 2 Proposed merger of CMT and CapitaLand Commercial Trust (“CCT”) by way of a trust scheme of arrangement (the “Merger”); and
- 3 Proposed allotment and issuance of units of CMT to the holders of units in CCT as part of the consideration for the Merger.

How to vote if you are a unitholder of CMT



Extraordinary General Meeting (“EGM”)

CMT Unitholders may participate in the EGM by:

- (1) Observing and/or listening to the EGM proceedings via live audio-visual webcast or live audio-only stream;
- (2) Submitting questions in advance of the EGM; and/or
- (3) Appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM

Date and time of EGM

Date: **Tuesday, 29 September 2020**

Time: **10:30 a.m. (Singapore time)**



To vote, please complete and submit the Proxy Form in the following manner:

- (1) Electronically: Submit via email to CMT’s Unit Registrar at CMT2020@boardroomlimited.com; or
- (2) By post: Lodge at the office of CMT’s Unit Registrar at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623

Last date and time for lodgement of Proxy Form⁽¹⁾

Date: **Sunday, 27 September 2020**

Time: **10:30 a.m. (Singapore time)**

Overview of the Merger

On 22 January 2020, the respective boards of directors of CapitaLand Mall Trust Management Limited, as manager of CMT (“CMT Manager”) and CapitaLand Commercial Trust Management Limited, as manager of CCT (“CCT Manager”) made a joint announcement in relation to the Merger of CMT and CCT.

The Merger will be effected through the acquisition by CMT of all the issued and paid-up units of CCT held by the unitholders of CCT in exchange for a combination of cash and issued and paid-up units in CMT by way of a trust scheme of arrangement.

Further details can be found in the circular to unitholders of CMT (“CMT Unitholders”) dated 4 September 2020 (“Circular”).



Who to contact if you need help?

CapitaLand Mall Trust Management Limited (Ms) Lo Mun Wah
 Vice President, Investor Relations
 Telephone: +65 6713 2888
 Email: lo.munwah@capitaland.com

Sole Financial Adviser to CMT Manager J.P. Morgan (S.E.A.) Limited
 Investment Banking
 Telephone: +65 6882 8139

(During office hours only from 9.00 a.m. to 6.00 p.m., Monday to Friday)

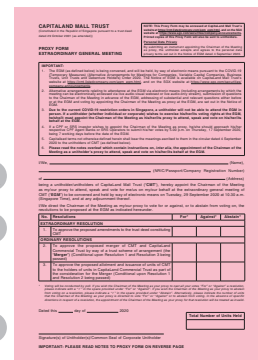
Steps to filling in the Proxy Form

STEP 1: LOCATE THE PROXY FORM

The Proxy Form has been sent to CMT Unitholders by post and electronic means via publication on CMT’s and SGX’s website.

STEP 2: COMPLETE THE PROXY FORM

- A. Fill in your name and particulars.
- B. If you wish to exercise your voting rights, you must appoint the Chairman of the EGM as proxy. If you wish to exercise all your votes **FOR** or **AGAINST**, or if you wish to **ABSTAIN** from voting, tick within the box provided. Alternatively, indicate the number of votes as appropriate.
- C. If you are an individual, you or your attorney **MUST SIGN** and indicate the date. For a corporation, the Proxy Form must be executed under its common seal or signed by a duly authorised officer or attorney. Where the Proxy Form is signed by an attorney, the power of attorney or a duly certified copy thereof must (failing previous registration with the CMT Manager) be lodged with the Proxy Form.
- D. Indicate the number of CMT Units you hold.



STEP 3: RETURN THE COMPLETED PROXY FORM

Return the completed and signed Proxy Form electronically or via post, by **no later than Sunday, 27 September 2020 at 10:30 a.m. (Singapore time)** ⁽¹⁾

(1) For the avoidance of doubt, Boardroom Corporate & Advisory Services Pte. Ltd.’s office is not open on weekends and/or after operating hours, but unitholders of CMT may deposit their completed proxy forms at an on-premise proxy form drop-off point.

Key dates/deadlines for participation in EGM

Key dates	Actions
4 September 2020 (Friday)	CMT Unitholders and CPF and SRS investors may begin to pre-register at https://cmt.listedcompany.com/agm_egm.html for live audio-visual webcast or live audio-only stream of the EGM proceedings.
5.00 p.m. (Singapore time) on 17 September 2020 (Thursday)	Deadline for CPF or SRS investors who wish to appoint the Chairman of the EGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
10.30 a.m. (Singapore time) on 26 September 2020 (Saturday)	Deadline for CMT Unitholders and CPF and SRS investors to: <ul style="list-style-type: none">• Pre-register for live audio-visual webcast or live audio-only stream of the EGM proceedings; and• Submit questions relating to the resolutions to be tabled for approval at the EGM.
5.00 p.m. (Singapore time) on 26 September 2020 (Saturday)	Authenticated CMT Unitholders and CPF and SRS investors who have pre-registered for the live audio-visual webcast or live audio-only stream of the EGM proceedings will receive an email which will contain user ID and password details, as well as instructions on how to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the EGM proceedings (the “ Confirmation Email ”). CMT Unitholders and CPF and SRS investors who do not receive the Confirmation Email by 5.00 p.m. (Singapore time) on 26 September 2020, should contact CMT’s Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or email CMT2020@boardroomlimited.com .
10.30 a.m. (Singapore time) on 27 September 2020 (Sunday)	Deadline for CMT Unitholders to submit proxy forms (via email at CMT2020@boardroomlimited.com or post).
10.30 a.m. (Singapore time) on 29 September 2020 (Tuesday)	<ul style="list-style-type: none">• Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the EGM proceedings; or• Call the toll-free telephone number in the Confirmation Email to access the live audio-only stream of the EGM proceedings.

IMPORTANT NOTICE

The information in this reminder letter is qualified in its entirety by, and should be read in conjunction with, the full information contained in the Circular. All capitalised terms not defined herein shall have the same meaning as given to them in the Circular. In the event of any inconsistency or conflict between this reminder letter and the Circular, the Circular shall prevail. Nothing in this reminder letter is intended to be, or shall be taken as, investment or financial advice, a recommendation, an invitation, an offer or a solicitation to the unitholders of CMT or any other party of any offer to acquire, purchase or subscribe for units in CMT. If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

RESPONSIBILITY STATEMENT

The directors of the CMT Manager* (including those who may have delegated detailed supervision of this reminder letter) have taken all reasonable care to ensure that the facts stated and opinions expressed in this reminder letter are fair and accurate and that there are no other material facts not contained in this reminder letter, the omission of which would make any statement in this reminder letter misleading. The directors of the CMT Manager jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the CMT Manager has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this reminder letter.

* For the purposes of this responsibility statement, all references to the directors of the CMT Manager shall exclude Mr Gay Chee Cheong, who is currently on a leave of absence.