



CAPITALAND INTEGRATED COMMERCIAL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

CapitaLand Integrated Commercial Trust Management Limited, as manager of CapitaLand Integrated Commercial Trust ("**CICT**", and as manager of CICT, the "**CICT Manager**"), wishes to announce the transactions carried out during the period 1 January 2022 to 30 June 2022 set out in Annex A pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited.

The transactions set out in Annex A are not expected to have any material impact on the net tangible assets or distribution per unit of CICT for the financial year ending 31 December 2022.

Save as disclosed in the Acquisition Announcement (as defined in Annex A), none of the Directors of the CICT Manager or the controlling unitholders of CICT has any interest, direct or indirect, in the transactions set out in Annex A.

BY ORDER OF THE BOARD

CapitaLand Integrated Commercial Trust Management Limited

(Registration Number: 200106159R)

As manager of CapitaLand Integrated Commercial Trust

Lee Ju Lin, Audrey
Company Secretary
28 July 2022

IMPORTANT NOTICE

The past performance of CapitaLand Integrated Commercial Trust ("**CICT**") and CapitaLand Integrated Commercial Trust Management Limited, as manager of CICT (the "**Manager**") is not indicative of future performance. The listing of the units in CICT ("**Units**") on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.

1. ACQUISITION OF SHARES IN SUBSIDIARY

Acquisition of 70.0% of the issued share capital of Southernwood Property Pte. Ltd. ("**SWP**") which holds the property located at 79 Robinson Road, Singapore 068897 (the "**Property**"), in the following manner:

- (a) 35.0% of the issued share capital of SWP from Southernwood Investment Pte. Ltd.; and
 - (b) 35.0% of the issued share capital of SWP from MTC Japan Investment Pte. Ltd.,
- (collectively, the "**Acquisition**").

Following the completion of the Acquisition, CICT, through 79RR Office Trust, holds 70.0% interest in the total issued share capital of SWP which holds the Property.

For further details, including details of the consideration for the Acquisition and the net asset value of SWP, please refer to the following:

- (i) announcement on Proposed Acquisition of 70.0% Interest in 79 Robinson Road dated 25 March 2022 (the "**Acquisition Announcement**"); and
- (ii) announcement on (I) Completion of Acquisition of 70.0% Interest in 79 Robinson Road (to be renamed CapitaSky) (II) Entry into Interested Person Transaction - Purchase of Car Park System at 79 Robinson Road dated 27 April 2022.

2. CONVERSION OF SUBSIDIARY

Conversion of SWP to a limited liability partnership, 79RR LLP, pursuant to Section 27 of the Limited Liability Partnerships Act 2005.

For further details, please refer to the announcement on Conversion of Southernwood Property Pte. Ltd. into a Limited Liability Partnership dated 28 April 2022.