



CAPITALAND INTEGRATED COMMERCIAL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

ISSUE PRICE OF NEW UNITS TO BE ISSUED PURSUANT TO APPLICATION OF THE DISTRIBUTION REINVESTMENT PLAN TO THE DISTRIBUTION FOR THE PERIOD FROM 1 JULY 2023 TO 31 DECEMBER 2023

CapitaLand Integrated Commercial Trust Management Limited, as manager of CapitaLand Integrated Commercial Trust (“**CICT**”, and the manager of CICT” the “**Manager**”), refers to its announcement dated Tuesday, 6 February 2024 in relation to, among others, the application of the Distribution Reinvestment Plan to the distribution of 5.45 cents per unit in CICT (“**Unit**”) for the period from 1 July 2023 to 31 December 2023 (the “**Distribution**”).

The Manager wishes to announce that the issue price of the new Units in CICT to be issued under the Distribution Reinvestment Plan in respect of the Distribution is S\$1.9308 per Unit (the “**Issue Price**”).

The Issue Price represents a 2% discount to the volume-weighted average traded price per Unit for all trades on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for each of the Market Days¹ during the period of 10 Market Days prior to and ending on the record date on 15 February 2024. The number of Units to be issued to unitholders of CICT (“**Unitholders**”) pursuant to the Distribution Reinvestment Plan shall be rounded down to nearest whole Unit, with the fractional entitlements disregarded.

The Notice of Election² are expected to be despatched to all eligible Unitholders on or around 29 February 2024. The Manager will announce further details about the despatch of the Notices of Election in due course.

IMPORTANT DATES AND TIMES

Date / Deadline	Event
Thursday, 29 February 2024	Despatch of Notice of Election for the DRP and tax forms
Monday, 11 March 2024 at 5.00 p.m.	Unitholders must complete and return the Notice of Election
Thursday, 28 March 2024	Payment of cash distribution and listing of the Units issued pursuant to the DRP on the SGX-ST

¹ “**Market Day**” means a day on which the SGX-ST is open for trading in securities.

² “**Notice of Election**” means the one or more notices of election (in such form as the Manager may approve) which the Manager will, at its discretion, send to each Unitholder and through which each Unitholder may indicate whether he/she wishes to participate in the Distribution Reinvestment Plan.

For enquiries, please contact Ms Ho Mei Peng at 6713 3668 or email: ho.meipeng@capitaland.com or visit our website at <www.cict.com.sg>.

BY ORDER OF THE BOARD
CapitaLand Integrated Commercial Trust Management Limited
(Registration Number: 200106159R)
As manager of CapitaLand Integrated Commercial Trust

Lee Ju Lin, Audrey
Company Secretary
16 February 2024

IMPORTANT NOTICE

The past performance of CapitaLand Integrated Commercial Trust (“**CICT**”) and CapitaLand Integrated Commercial Trust Management Limited, as manager of CICT (the “**Manager**”) is not indicative of future performance. The listing of the units in CICT (“**Units**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.

Notification under Section 309B of the Securities and Futures Act 2001: The New Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).