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*This announcement is for information only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such offer under applicable securities laws and offers to purchase securities will not be accepted from investors thereof in any jurisdiction where such offer or purchase is unlawful. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. This announcement is not an offer of securities for sale in the United States, European Union, European Economic Area, Canada or Japan. The Notes (as defined below) issued under the EMTN Programme (as defined below) have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and management, as well as financial statements. There will be no public offering of the Notes in the United States.*



**CAPITALAND INTEGRATED COMMERCIAL TRUST**

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

**ANNOUNCEMENT**

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**ISSUANCE OF S\$300,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF 3.75 PER CENT. FIXED RATE GREEN NOTES DUE 10 JULY 2034 PURSUANT TO THE U.S.\$3,000,000,000 EURO-MEDIUM TERM NOTE PROGRAMME**

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CapitaLand Integrated Commercial Trust Management Limited (formerly known as CapitaLand Mall Trust Management Limited) (the “**Manager**”), as manager of CapitaLand Integrated Commercial Trust (formerly known as CapitaLand Mall Trust) (“**CICT**”), wishes to announce that CMT MTN Pte. Ltd. (the “**Issuer**”), a wholly-owned subsidiary of CICT, has issued S\$300,000,000 3.75 per cent. fixed rate notes due 10 July 2034 (the “**Notes**”) to institutional and/or accredited investor(s). Capitalised terms which are used but not defined herein will have the meaning attributed to them in the information memorandum dated 20 April 2021 issued in connection with the EMTN Programme (as defined below) and the pricing supplement dated 3 July 2024 issued in respect of the Notes.

The Notes will mature on 10 July 2034 and will bear interest at a rate of 3.75 per cent. per annum, payable semi-annually in arrear. The Notes have been issued under the U.S.\$3,000,000,000 Euro-Medium Term Note Programme established by the Issuer on 29 March 2010 as last updated on 20 April 2021 (the “**EMTN Programme**”), and are unconditionally and irrevocably guaranteed by HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CICT (the “**CICT Trustee**”).

The Notes have been assigned a rating of “A-” by S&P Global Ratings. A rating is not a recommendation to buy, sell or hold securities, does not address the likelihood of timing of prepayment, if any, or the receipt of default interest and may be subject to revision or withdrawal at any time by the assigning rating organisation.

The proceeds from the issue of the Notes will be used by the Issuer and CICT and its subsidiaries (the “**CICT Group**”) to finance or refinance, in whole or in part, the Eligible Green Projects undertaken by the CICT Group in accordance with the CICT Green Finance Framework.

The Singapore Exchange Securities Trading Limited (“**SGX-ST**”) has granted approval-in-principle for the listing and quotation of the Notes on the SGX-ST and the Notes will be listed and quoted on the SGX-ST on or about 11 July 2024. Admission of the Notes to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of CICT, the Issuer, the CICT Trustee, their respective subsidiaries and associated companies, the Manager, the EMTN Programme or the Notes.

Pursuant to Rule 704(31) of the Listing Manual of the SGX-ST, the Manager wishes to announce that the EMTN Programme contains a condition where it is an event of default under the terms of the notes issued under the EMTN Programme if the Manager is removed as manager of CICT and the replacement or substitute manager is not appointed in accordance with the terms of the trust deed constituting CICT. If the condition is breached, it may trigger cross defaults under the other facilities, debt issues and borrowings of CICT and/or its subsidiaries. In such an event, the aggregate level of facilities, debt issues and borrowings of CICT and its subsidiaries which are outstanding and that may be affected is approximately S\$8,408 million (including the Notes but excluding interest) as at the present date.

As at the date of this announcement, there has not been a breach of the condition described above.

BY ORDER OF THE BOARD  
CapitaLand Integrated Commercial Trust Management Limited  
(Registration no. 200106159R)  
As manager of CapitaLand Integrated Commercial Trust

Lee Ju Lin, Audrey  
Company Secretary  
10 July 2024

#### **IMPORTANT NOTICE**

The past performance of CapitaLand Integrated Commercial Trust (“**CICT**”) is not indicative of future performance. The listing of the units in CICT (“**Units**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand Integrated Commercial Trust Management Limited, as manager of CICT (the “**Manager**”), or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units and/or the Notes.

The Notes have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. This notice is for information only and is not an offer for sale of the securities in the United States. Neither this notice nor any portion hereof may be taken into or distributed in the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.