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CAPITALAND INTEGRATED COMMERCIAL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

DESPATCH OF INSTRUCTION BOOKLET (TOGETHER WITH THE ARE¹ AND THE PAL²) TO ELIGIBLE UNITHOLDERS PURSUANT TO THE PREFERENTIAL OFFERING

Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the announcement of CapitaLand Integrated Commercial Trust (“CICT”) dated 3 September 2024 titled “Launch of Equity Fund Raising to Raise Gross Proceeds of no less than approximately S\$1.1 Billion”, in relation to the launch of the equity fund raising (the “Launch Announcement”) and/or the Instruction Booklet (as defined herein).

1. INTRODUCTION

Further to the Launch Announcement and the announcements dated 3 September 2024, 4 September 2024 and 12 September 2024 in relation to the Equity Fund Raising, CapitaLand Integrated Commercial Trust Management Limited (as manager of CICT) (the “**Manager**”), wishes to announce that the Preferential Offering will open on **Monday, 16 September 2024 at 9.00 a.m.**

2. DESPATCH OF INSTRUCTION BOOKLET, ARE AND PAL

The instruction booklet of CICT in respect of the Preferential Offering dated 16 September 2024 (the “**Instruction Booklet**”), together with the ARE and the PAL, will be despatched to Eligible Unitholders today, **Monday, 16 September 2024**. The Instruction Booklet, the ARE and the PAL require the immediate attention of Eligible Unitholders.

Eligible Unitholders who wish to accept their provisional allotment of Preferential Offering Units under the Preferential Offering and if applicable, apply for the Excess Preferential

1 “**ARE**” refers to the acceptance form for the Preferential Offering Units provisionally allotted to Eligible Depositors and the application form for Excess Preferential Offering Units by Eligible Depositors.

2 “**PAL**” refers to the provisional allotment letter issued to Eligible Scripholders (setting out the provisional allotments of Preferential Offering Units of such Eligible Scripholders) and the application form for Excess Preferential Offering Units by Eligible Scripholders.

Offering Units³, will need to do so in the manner set out in the Instruction Booklet, the ARE (in the case of Eligible Depositors) and the PAL (in the case of Eligible Scripholders) by **Tuesday, 24 September 2024**.

Unitholders who have applied for or purchased Units under the CPFIS and/or the SRS or through a finance company and/or a Depository Agent can only accept their provisional allotments of the Preferential Offering Units and (if applicable) apply for the Excess Preferential Offering Units by instructing the relevant bank in which they hold their CPFIS accounts or SRS Accounts, the relevant finance company and/or the relevant Depository Agent to do so on their behalf in accordance with the Instruction Booklet. Such Unitholders, where applicable, will receive notification letter(s) from their respective approved banks, finance companies and/or Depository Agents and should refer to such notification letter(s) for details of the last date and time to submit acceptances of their provisional allotments of the Preferential Offering Units and (if applicable) applications for Excess Preferential Offering Units to their respective approved banks, finance companies and/or Depository Agents.

3. COMMITMENT BY THE SPONSOR

As stated in the Launch Announcement, to demonstrate its support for CICT and the Equity Fund Raising, CapitaLand Investment Limited (the “**Sponsor**”), which holds an aggregate interest in 1,601,662,838 Units through its wholly-owned subsidiaries which hold Units (the “**Relevant Entities**”) representing approximately 23.8% of the issued Units as at the Record Date⁴, has provided an irrevocable undertaking to the Manager that, subject to any prohibitions or restrictions imposed by the relevant regulatory authorities (including the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”)), it will procure that the Relevant Entities each accept, subscribe and pay in full for, their respective total provisional allotment of the Preferential Offering Units based on their respective entitlements.

4. INDICATIVE TIMETABLE

The Preferential Offering will close on:

- (a) **Tuesday, 24 September 2024 at 5.30 p.m.** for acceptances of provisional allotments of Preferential Offering Units and (if applicable) application for Excess Preferential Offering Units effected via the ARE or the PAL or electronic applications via the SGX Investor Portal and remittances via PayNow; or
- (b) **Tuesday, 24 September 2024 at 9.30 p.m.** for acceptances of provisional allotments of Preferential Offering Units and (if applicable) application of Excess Preferential Offering Units effected via electronic applications through an ATM of a Participating Bank (as defined in the Instruction Booklet).

The trading of the Preferential Offering Units on the SGX-ST and the refund of unsuccessful

3 “**Excess Preferential Offering Units**” refer to the Preferential Offering Units representing the provisional allotments of (i) Eligible Unitholders who decline or do not accept, whether in full or in part, their provisional allotment of the Preferential Offering Units; and (ii) Unitholders that are not Eligible Unitholders.

4 Based on the total number of 6,737,570,975 Units as at the Record Date.

applications (if made through CDP) are expected to take place on **Wednesday, 2 October 2024**.

Eligible Unitholders should note the dates and times of the following key events in relation to the Preferential Offering set out below:

Event	Indicative Date / Time
Last date that the Units are quoted on a "cum" Preferential Offering basis	Monday, 9 September 2024
Units trade ex-Preferential Offering	Tuesday, 10 September 2024
Record Date for eligibility to participate in the Preferential Offering	Wednesday, 11 September 2024 at 5.00 p.m.
Despatch of Instruction Booklet (together with the ARE and PAL) to Eligible Unitholders	Monday, 16 September 2024
Opening date and time for the Preferential Offering	Monday, 16 September 2024 at 9.00 a.m.
Closing Date (Last date and time for acceptance, (if applicable) application and payment for the provisional allotments of the Preferential Offering Units and Excess Preferential Offering Units)	Tuesday, 24 September 2024 at 5.30 p.m. (9.30 p.m. for electronic applications through an ATM of a Participating Bank)
Expected date for crediting of the Preferential Offering Units	Wednesday, 2 October 2024
Expected date and time for listing and commencement of trading of the Preferential Offering Units	Wednesday, 2 October 2024 at 9.00 a.m.
Expected date for refund of unsuccessful applications (if made through CDP)	Wednesday, 2 October 2024
Expected date for refund of unsuccessful applications (if made through the PAL)	By Tuesday, 8 October 2024

BY ORDER OF THE BOARD

CapitaLand Integrated Commercial Trust Management Limited

(Company Registration Number: 200106159R)

As manager of CapitaLand Integrated Commercial Trust

Lee Ju Lin, Audrey

Company Secretary

16 September 2024

IMPORTANT NOTICE

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom (other than to eligible UK investors), Canada, Japan, Australia or Malaysia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The past performance of CICT is not necessarily indicative of the future performance of CICT. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its respective affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Unitholders have no right to request that the Manager redeems or purchases their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST.

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income and occupancy, changes in operating expenses, including employee wages, benefits and training, property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

The securities referred to herein have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act or under the securities laws of any state or other jurisdiction of the United States, and any such new Units may not be offered or sold within the United States except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and the management, as well as financial statements. There will be no public offering of the securities referred to herein in the United States.

This publication has not been reviewed by the Monetary Authority of Singapore.

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).