

DEBT - LISTING CONFIRMATION::S\$300,000,000 3.75% FIXED RATE NOTES DUE 2034

Issuer & Securities

Issuer/ Manager

CMT MTN PTE. LTD.

Securities

CMT MTN S\$300M3.75%N340710 - SGXF42126593 - LILB

Announcement Details

Announcement Title

Debt - Listing Confirmation

Date & Time of Broadcast

10-Jul-2024 10:55:54

Status

New

Announcement Sub Title

S\$300,000,000 3.75% FIXED RATE NOTES DUE 2034

Announcement Reference

SG240710OTHRVMC1

Submitted By (Co./ Ind. Name)

Securities Market Control

Designation

SGX-ST

Effective Start Date of the Event

11/07/2024 09:00:00

Description (Please provide a detailed description of the event in the box below)

1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m. on 11-Jul-2024.
2. The short name of the Notes is CMTMTN n3.75%340710S and the ISIN code is SGXF42126593.

The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').

3. The Notes will be quoted and traded in Singapore Dollar (SGD). The Notes will be issued in denominations of SGD250,000 and in integral multiples of SGD250,000. The Notes will be traded in a minimum board lot size of SGD250,000.

4. The issue date of the Notes is 10-Jul-2024.

5. Please refer to the Issuer's offering documents for complete details before trading.

6. The Notes have been granted recognition under the SGX Sustainable Fixed Income initiative. SGX-ST may remove such recognition from the Notes at its discretion. The latest list of fixed income securities that have been granted recognition under the SGX Sustainable Fixed Income initiative is available on the SGX website.

DISCLAIMER: This announcement was prepared and issued by the **named Issuer/ Manager** to the Exchange. The Exchange assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained in this announcement and is posting this announcement on SGXNet for the sole purpose of dissemination only. In the event of any queries or clarification required in respect of any matters arising from this announcement, such queries are to be made to the **named Issuer/ Manager** directly and not to the Exchange. The Exchange shall not be liable for any losses or damages howsoever arising as a result of the circulation, publication and dissemination of this announcement.