

## DEBT - LISTING CONFIRMATION::HKD755,000,000 4.85% FIXED RATE NOTES DUE 2033

### Issuer & Securities

#### Issuer/ Manager

CMT MTN PTE. LTD.

#### Securities

CMT MTN HKD755M4.85%N330315 - XS2598329774 - LOBB

### Announcement Details

#### Announcement Title

Debt - Listing Confirmation

#### Date & Time of Broadcast

15-Mar-2023 10:12:03

#### Status

New

#### Announcement Sub Title

HKD755,000,000 4.85% FIXED RATE NOTES DUE 2033

#### Announcement Reference

SG230315OTHRQX90

#### Submitted By (Co./ Ind. Name)

Securities Market Control

#### Designation

SGX-ST

#### Effective Date and Time of the event

16/03/2023 09:00:00

#### Description (Please provide a detailed description of the event in the box below)

1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m. on 16-Mar-2023.
2. The short name of the Notes is CMT MTNn4.85%330315S and the ISIN Code is XS2598329774.

The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').

3. The Notes will be quoted and traded in Hong Kong Dollar ( HKD ). The Notes will be in denomination of HKD1,000,000 and integral multiples of HKD500,000 in excess thereof. The Notes will be traded in a minimum board lot size of HKD500,000 with a minimum of 2 lots to be traded in a single transaction.

4. The issue date of the Notes is 15-Mar-2023.

5. The above Notes will not be CDP eligible securities and will not be settled through CDP.

6. Please refer to the Issuer's offering documents for complete details before trading.

7. The Notes have been granted recognition under the SGX Sustainable Fixed Income initiative. SGX-ST may remove such recognition from the Notes at its discretion. The latest list of fixed income securities that have been granted recognition under the SGX Sustainable Fixed Income initiative is available on the SGX website.

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